

CEMETARY INCOME QUESTIONNAIRE
FOR THE 36 MONTHS FROM: 2021 TO 2023

NAME AND LOCATION OF PROPERTY

OWNER AND ADDRESS OF RECORD

TOTAL ACREAGE: _____

DEVELOPED – SOLD: _____ ACRES

DEVELOPED – UNSOLD: _____ ACRES

NUMBER OF SITES AVAILABLE FOR SALE: _____

UNDEVELOPED: _____ ACRES

NUMBER OF POTENTIAL SITES TO BE DEVELOPED: _____

AVERAGE NUMBER OF SITES PER ACRE: _____

ACTUAL INCOME & EXPENSES ARE REQUIRED. AN ITEMIZED COMPUTER PRINTOUT MAY BE ATTACHED IN LIEU OF FILLING OUT THIS SECTION.

ANNUAL INCOME:

	2021	2022	2023
1. SITE SALES: _____ @ _____ PER SITE	\$ _____	\$ _____	\$ _____
2. CRYPT SALES: _____ @ _____ PER CRYPT	\$ _____	\$ _____	\$ _____
3. PERPETUAL CARE FUND INVESTMENTS	\$ _____	\$ _____	\$ _____
4. INTERMENT FEES	\$ _____	\$ _____	\$ _____
5. MISCELLANEOUS (LIST)	\$ _____	\$ _____	\$ _____
6. TOTAL INCOME (LINES 1 – 5)	\$ _____	\$ _____	\$ _____

EXPENSES:

7. SALES COMMISSIONS (SITES & CRYPTS)	\$ _____	\$ _____	\$ _____
8. COST OF SITE IMPROVEMENTS	\$ _____	\$ _____	\$ _____
9. COST OF CRYPTS	\$ _____	\$ _____	\$ _____
10. PERPETUAL CARE RESERVE	\$ _____	\$ _____	\$ _____
11. MAINTENANCE / CONTINGENCY (LIST)	\$ _____	\$ _____	\$ _____
12. ADMINISTRATION/MANAGEMENT	\$ _____	\$ _____	\$ _____
13. INSURANCE	\$ _____	\$ _____	\$ _____
14. MISCELLANEOUS EXPENSES (LIST)	\$ _____	\$ _____	\$ _____
15. REAL ESTATE TAXES	\$ _____	\$ _____	\$ _____
16. BUILDING DEPRECIATION	\$ _____	\$ _____	\$ _____
17. MORTGAGE INTEREST PAYMENTS	\$ _____	\$ _____	\$ _____
18. TOTAL EXPENSES (LINES 7 – 17)	\$ _____	\$ _____	\$ _____

MORTGAGE/SALES INFORMATION:

1. IS THERE A CURRENT MORTGAGE ON THE PROPERTY? Yes _____ No _____ IF YES, PLEASE PROVIDE THE FOLLOWING DATA:

NAME OF MORTGAGEE	LOAN AMOUNT	MONTHLY PAYMENT	INTEREST RATE	TERM OF MORTGAGE
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2. PLEASE PROVIDE: DATE PURCHASED _____ CONSIDERATION _____

I DECLARE, UNDER THE PENALTIES OF PERJURY, THAT THE CONTENTS OF THIS FORM AND ALL THE ACCOMPANYING SCHEDULES AND STATEMENTS HAVE BEEN EXAMINED BY ME AND ARE TRUE, CORRECT, AND COMPLETE TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

Owner's Signature	Title of Signer	Date
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Print/Type Name of Signer	Phone Number	Email
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